

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Boensel, Noel

Name of Transferee:

BFCP IV LLC

Name and Current Address of
Transferor:

**Boensel, Noel
(Redacted)**

Name and Address where notices and payments
to transferee should be sent:

**BFCP IV LLC
c/o Nexxus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109**

| Claim No./Schedule | Creditor Name | Amount | Debtor | Case No. |
|---------------------------------|---------------|---|---------------------|----------|
| Claim No. 8299 | Boensel, Noel | \$492,181.63 | Celsius Network LLC | 22-10964 |
| Schedule F Line (3.1.430790) | Boensel, Noel | as described on Schedule F (attached) | Celsius Network LLC | 22-10964 |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: June 28 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 8299
Schedule F Line #: 3.1.430790

BOENSEL, NOEL ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

BFCP IV LLC

Attn: Timothy Babich
c/o Nexxus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$492,181.63, which represents 100 % of the total claim amount of \$492,181.63 ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.


IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated June 28, 2023.

BOENSEL, NOEL

By: 
Name: _____
Title: _____

06/23/2023

BFCP IV LLC

By: 
Name: Timothy Babich
Title: Officer

| SCHEDULE F LINE | CREDITORS NAME | ADDRESS | INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED | IS THE CLAIM SUBJECT TO OFFSET? (YES/NO) | EARN ACCOUNT | CUSTODY ACCOUNT | WITHHELD ACCOUNT |
|-----------------|----------------|------------------|--|--|--|-----------------|------------------|
| 1.1.430790 | NOEL BOENDEL | ADDRESS REDACTED | | | AAVE 12.9059945059369 BAT 3929.24085842526 BNB 1134.62368213363 BNY 0.214452186320687 BSV 0.000011792648667183 BTC 2.98139810444603 CEL 61.3383952287018 COMP 0.00105015631539207 DASH 8.81451334174691 EOS 0.655243868350026 ETC 0.0156657772197253 ETH 25.42869612110026 KNC 0.0371549410929222 LINK 0.000170292496230313 LTC 0.000000005032409708 MCDAI 0.719105389111302 MKR 1.14313547411024 PAWG 38.4018748611592 SGB 1.09025434157026 SNK 1004.07638744454 UNI 620.813800642915 USDC 0.263586732560674 XLM 1.4877362955581 XRP 0.00000789882979089 ZEC 28.5380745756453 ZRX 4082.23228481604 | | |